



MIR AKHTER HOSSAIN LIMITED

Red Crescent Borak Tower, Level 7 & 10, 71-72 Old Elephant Road
Eskaton Garden, Dhaka-1000
Phone: +880-2-55138529, Fax: +880-2-55138530-31
Website: www.mirakhter.net

Price Sensitive Information

This has reference to the Order No. SEC/CMRRCD/2009-193/179/Admin/64 dated December 07, 2015 of Bangladesh Securities and Exchange Commission and Regulation 33 of the Dhaka Stock Exchange (Listing) Regulations, 2015 and Chittagong Stock Exchange (Listing) Regulations, 2015 regarding price sensitive information. We would like to inform the following information for your kind consideration –

“This is for information of all concerned that Bangladesh Securities and Exchange Commission has accorded consent for issuance of Non-convertible, Fully Redeemable Zero Coupon Bond of the Company amounting to BDT 2,499 Million in face value through private placement. Face value of each bond is BDT 500,000 and each lot is BDT 3,000,000. Tenor of the said bond is 4 (four) years. The purpose of issuance of the aforesaid bond is to restructure the high cost bearing liabilities and also to invest in company’s working capital. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and regulatory requirements, and also shall adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969.”

Dated: Dhaka, March 14, 2022

Yours Sincerely,

Mir Nasir Hossain
Managing Director

The price sensitive information is also available in the company’s website: www.mirakhter.net